



LEV AG FUND



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Disclaimer

FORWARD-LOOKING STATEMENTS

Some of the information in this presentation contains forward-looking statements that involve substantial risks and uncertainties. You can identify these statements by forward-looking words such as "may," "will", "expect," "anticipate," "believe," "estimate," "project," and "continue" or similar words.

You should read statements that contain these words carefully because they:

- Discuss our future expectations
- Contain projections of our future results of operations or of our financial condition
- State other "forward-looking" information

We believe it is important to communicate our expectations to potential investors. However, there may be events in the future that we are not able to predict accurately or over which we have no control. The risk factors listed in our presentation and Private Placement Memorandum, as well as any additional cautionary language in this presentation or the Private Placement Memorandum provide examples of risks, uncertainties and events that may cause our actual results to differ materially from the expectations we describe in our forward-looking statements. Before you invest in our Interests, you should be aware that the occurrence of the events described in the risk factors and elsewhere in the Private Placement Memorandum could have a material adverse effect on our business, operating results and financial condition. Our actual results or actual business or other conditions may differ materially from those contemplated by any forward-looking statements, and we are not under any duty to update the forward-looking statements contained herein. **Before you invest, you should read the entire Private Placement Memorandum and all exhibits thereto.**



Disclaimer

PROJECTED FINANCIAL INFORMATION

We have made projections of the possible growth in assets, liabilities, earnings and capital of the Fund based upon certain assumptions. The assumptions include obtaining sufficient capital, and others. Based upon these assumptions, the following slide represents projected financial results.

Actual future results may vary materially from those projected. External forces beyond management's control may change and business strategies may be modified as time passes and new information is available. The projected financial information contained in this presentation is based entirely on assumptions derived from management's experience. Although we believe that the expectations reflected in its forward-looking statements are reasonable, the Fund cannot guarantee future results, and the Fund cannot assure you that the assumptions used in making the forward-looking statements will prove to have been correct. The forward-looking statements are made only as of the date of this presentation, and we undertake no obligation to update any of the forward-looking statements after the date of this presentation, whether as a result of new information, future events, or otherwise. Therefore, you are cautioned not to place undue reliance on these forward-looking statements.



LEV AG FUND

Forming a brand-new investment vehicle for the Ag & Food Tech arena.

A diverse and experienced team of international agribusiness and investment professionals providing a platform into the Global Ag & Food tech industry. The platform looks to generate an economic and social impact in the global agriculture sector. The goal of the fund is to provide its partners exceptional investment opportunity with a compelling IRR and added value to the target portfolio companies.



Fund Summary

The Mission of the LEV AG Fund (the “Fund”) is to increase innovation in the effort to improve and stabilize world food supply.

The Thesis is that there is a great opportunity to get in on the ground floor as food production is transformed with new technologies just starting to make their way into this sector.

The Concept is to invest in targeted companies across the food production spectrum, balancing out the portfolio both in categories and global geography.



The Time for Ag-Tech Investment is Now

Agriculture Industry Trends:

Expanded Production and Strained Resources

- The world's population is projected to grow 9.8 billion by 2050, creating need for a 70% increase in food production
- Urban and suburban areas grow available quality farmland is becoming scarce. The changing climate creates new constraints.
- Attaining a more nimble and resilient supply chain in the food sector will be critical
- In many parts of the world, water essential to most food production, needs to be conserved.
- Consumer demands are changing—seeking better quality, greater transparency and increased safety with sustainability.





Population Growth

By 2050 the worlds population
is expected to reach

10
BILLION

In the
next

40
YEARS

farmers will have to grow as much food as
they have in the last 10,000 years combined.

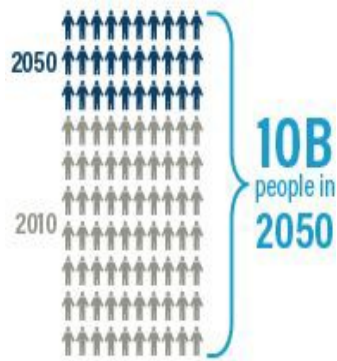
12
MILLION

hectares are lost each year
due to drought, desertification
and soil degradation



Population Growth: Presents unprecedented challenges to agricultural production worldwide

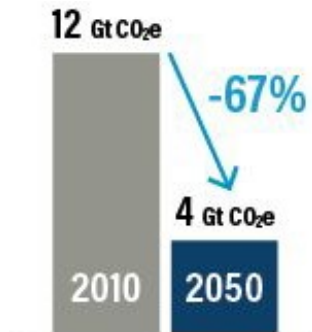
FEED THE WORLD'S POPULATION



The world needs to **DOUBLE** the availability of food by 2050 to feed an estimated 10 billion people and a more prosperous and demanding global middle class

REDUCE ENVIRONMENTAL IMPACT

A significant portion of global greenhouse emissions originate from agriculture. We need to increase food production, while simultaneously cutting the environmental harm caused by agriculture and aquaculture



MAINTAIN LIVELIHOOD OF FARMERS



Over half a billion farmers and fishermen worldwide depend on this sector for their subsistence, along with millions of other people in related industries

LIMIT AGRICULTURAL EXPANSION

We can no longer afford to increase food production through agricultural expansion. Agriculture uses almost half of the entire world's vegetated and 70% of the global water consumption



We currently use **40%** of the world's vegetated land for agriculture

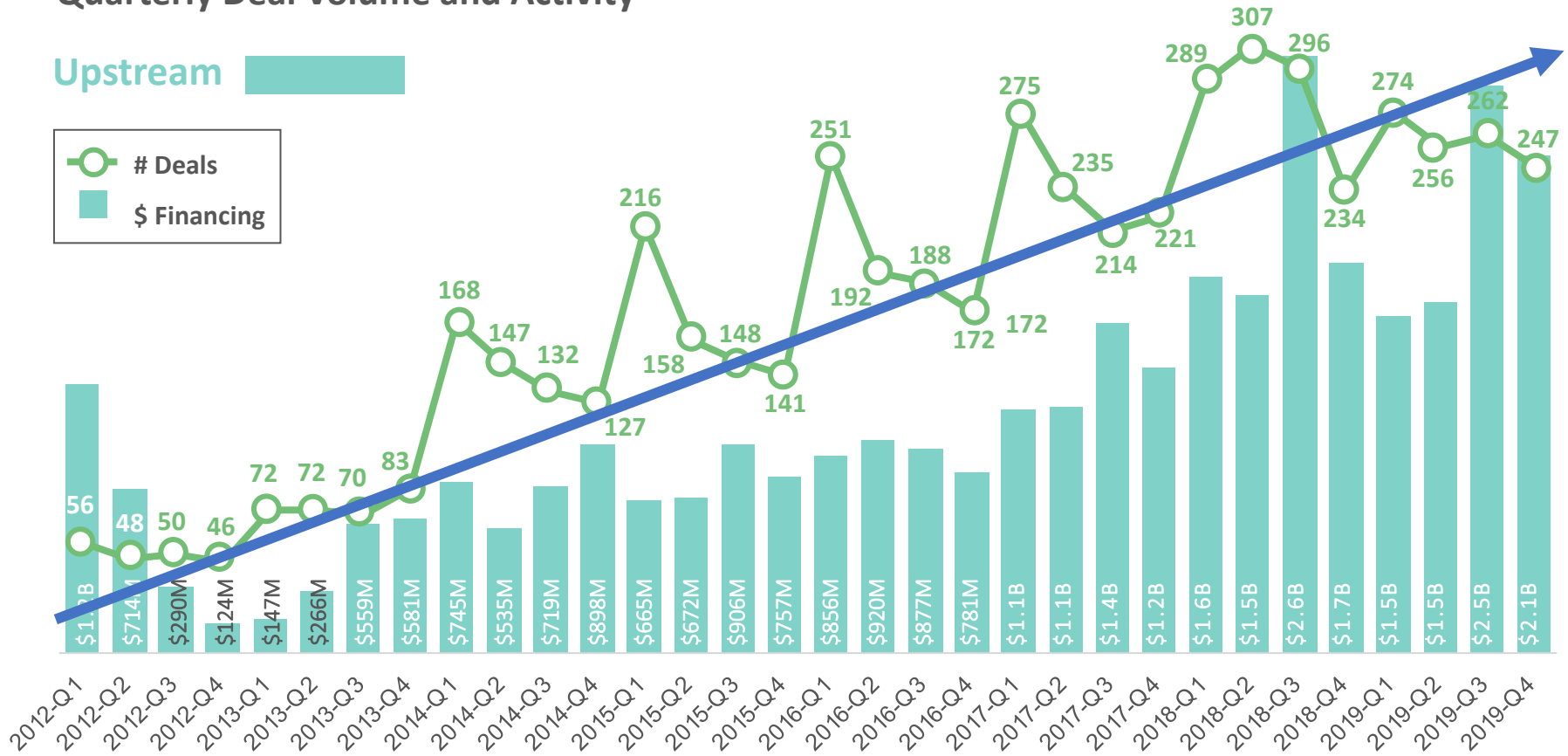
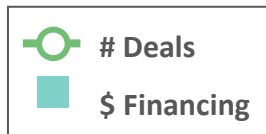


The Solution:

Fast & rapid growing investment in Ag & Food
Tech to bridge the gap between the current and
needed Yield of food.

Quarterly Deal Volume and Activity

Upstream



- AGRI-FOODTECH Funding Report: Year 2019 review



Addressing the Opportunities

With So Much Growth and Widespread Needed, Focus and Discipline is Critical

1. Select countries where innovation and implementation meet
2. Select sectors where the need is great and where innovation can have the greatest positive effect
3. Invest across series B or C rounds
4. Use our management team's experience to add value to the portfolio companies.



Timing is Everything

Benefiting from the Post COVID effect:

1. Less investors in the market with less cash to invest = lower competition over lucrative investment opportunities.
2. Slowdown on investment closings = startups with less cash and higher need for new investments. = Lower entry valuations.
3. Higher demand for domestic food supply = higher need for technology enabling higher yields for same hectares of Agricultural land = stronger demand to implement/market the developed technologies.

The outcome of the above is lower valuations for target companies and higher potential to market the developed technology and/or Exit.



Investment Strategy

- Leverage the management team's experience, knowledge and relationships in investment and agriculture management
- Utilize universities, tech accelerators and public sector partners to access innovative and new-age opportunities
- Focus on growth opportunities to achieve target IRR
- Provide a new capital source to entrepreneurs below the typical investment bank minimums
- Invest in a wide range of companies (8-10) in the first 5 years with a focus on early stage investment
- Targeting portfolio companies from B and C rounds.



1. Selecting Investment Countries

Top 10 Countries by Investment

We shall focus on **US & Israeli** Innovative Agriculture and Food Technology.

- Strong innovation/deal flow
- Extensive access to agriculture/food production partners/clients
- Management team can leverage our reputation, connections and professional experience to the benefit the portfolio companies.

Country	Investments	Deals
<u>United States</u>	\$8.7b	653
China	\$3.2b	181
India	\$1.3b	152
U.K.	\$1.1b	112
Colombia	\$1.0b	12
<u>Israel</u>	\$592m	67
Canada	\$508m	56
France	\$495m	41
Spain	\$439m	31
Netherlands	\$335m	18

- AGRI-FOODTECH Funding Report: Year 2019 review



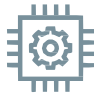
2. Investing in Strong Sectors

LEV AG Fund will focus on proven technologies that boost productivity and minimize environmental impact



Ag Biology

On-farm inputs for crop & animals including genetics, breeding, animal health



Farm Management Software, Sensing & IoT

Ag data capturing devices, decision support software, big data analytics



Farm Robotics, Automation & Equipment

On-farm machinery, drones, grow and irrigation equipment



Supply Chain

Food safety & traceability, logistics & transport, processing, commodities trading platforms



Innovative Food

Cultured meat, plant-based proteins, novel ingredients



Novel Farming Systems

Indoor farms, aquaculture, insect & algae production



3. Investment Stages

- A significant gap exists for early round funding in Ag Tech.
- Investing in second and third rounds of investment in an early phase company reduces the risk posed by seed rounds.
- Companies are more mature and have proof of concept and some revenue.
- Business leaders look for partners who can help guide them, giving investors greater connection with the development of the business and networking.
- There is an opportunity to help fine-tune the business model.
- Many of these technologies get bought early stage by industry leaders looking for innovation.





4. Experienced Management Team



Erez Meltzer

Leading Israeli businessman with over 30 years of CEO experience. Active investor in agriculture, industrials, healthcare and real estate. Major shareholder of Agro-Project

Serves as a board member with several companies, including Agrinovation. Chairman of BOD of Hadassah Medical Center. Former CEO of Gadot Chemicals & Shipping, CEO of Africa Israel Ltd, CEO of Netafim, world leader in advance irrigation and a number of other top management roles.



Omri Rothman

Professional career spans more than 30 years as CFO and an auditor of several leading Israeli hi-tech start-ups and publicly traded companies. Served as CFO of Kaiima, Vice President and CFO of the Challenge Fund (\$200M Venture Capital Fund). Leading and facilitating IPO's, M&A's and private placements transactions, both in Israeli and foreign corporations. Served as a member of the Board of Directors and the Audit committee of Elgo Ltd. Orian Ltd. and PCB Technologies Ltd. (all traded on the TASE). B.A. in Economics from Haifa University and CPA a Certified Public Accountant (Israel).



Zohar Ben-Ner

More than 30 years of developing, marketing, sales, entrepreneurship and management experience in the area of agricultural technology. Zohar was the VP of Special Projects and co-founder of Kaiima. He was VP of Sales and Marketing and a co-founder of Phytech Ltd., a company specializing in plant monitoring, (IPO, TASE) and the CEO and founder of BF Agritech. Before this, Mr. Ben Ner was Director of Sales for Japan and South Korea and also founded the Greenhouse Technology Division of Netafim Ltd.



5. US Management Team



Lisa Roskens

Lisa Y. Roskens is Chief Executive Officer of Burlington Capital. Ms. Roskens restructured the global operations of Burlington Capital to focus on real estate, agribusiness, and private equity. Under her leadership, the company has acquired, financed, and/or managed assets totaling over \$7 billion and developed a Real Estate portfolio that has included over 65,000 units in 40 states.

She has extensive experience working in international markets, executing projects with the government at all levels, and developing entrepreneurial business. One of Ms. Roskens recent achievements was bringing the 2017 FEI World Cup in equestrian jumping and dressage to Omaha creating a \$35 million economic impact for the community



Michael Jung

Michael Jung is Chief Executive Officer and President of Burlington Capital International. Since joining Burlington Capital, Mr. Jung also has had an integral role in leading the expansion of Burlington Capital International's global footprint, expanding the focus from Russia and the Former Soviet Union into Canada, Africa, Central Asia and Southeast Asia.

Mr. Jung and the international team have also developed several new lines of business within the Burlington Capital, which are leveraging the organization experience and knowledge in the agribusiness, trade, and finance space.



Vitaly Pruss

Responsible for steering and overseeing fund-raising efforts and managing day to day investment relations of TriGlobal. As Founder and Managing partner of a venture capital & advisory firm, TriGlobal Strategic Ventures (TGSV), Vitaly collaborates with all types of private and publicly traded companies to ensure substantial returns and increased transparency. Worked closely with Giuliani Partners, LLC – international consulting company of former New York Mayor Rudolph W. Giuliani. Was managing international private equity investments as well as real estate transactions. currently active as advisor to Forbes & Manhattan, a leading private merchant bank with a global focus on the resource-based sectors.



Brad Muse

Chief Financial Officer of the company, where he is responsible for the strategic corporate financial planning and management of the accounting, treasury and financial functions of the company. Mr. Muse joined the company in November 2016. Mr. Muse has over 30 years of experience in business and financial reporting, planning and analysis, including capital investments, treasury and risk management.

He spent over 18 years at ConAgra Foods as Senior Director of Finance, Treasury and Risk Solutions and Vice President of Financial Planning and Analysis. Prior to his employment with ConAgra Foods, Brad worked for a national CPA firm, Coopers & Lybrand, L.L.P.





Focus: Investment Regions

While most regions experienced a pull back in deal activity, there was notable growth in funding for several countries.

We shall focus on US, Israeli and Ukraine innovative Agriculture and Food Technology.

We look to the US, Israeli and Ukraine as our main sources in engineering intuition, state-of-the-art technologies, deal sourcing, agricultural partnership, investors/limited partnerships as well as additional capital sources.



We intend to leverage our reputation, connections and professional experience to the benefit of our LP's and Portfolio companies.

- AGRI-FOODTECH Funding Report: Year 2019 review



Agro-Food Tech 2019 Investment Summary

Investments	Deals	Investment Growth	Deal Growth	Investors	Largest Deal
\$19.8b	1858	-4.8%	-15%	2344	\$1b

UPSTREAM DEALS

Investments: \$7.6b	Growth: +1.3%
Deals: 1039	Growth: -7%
Investors: 1336	Largest Deal: \$400m

DOWNSTREAM DEALS

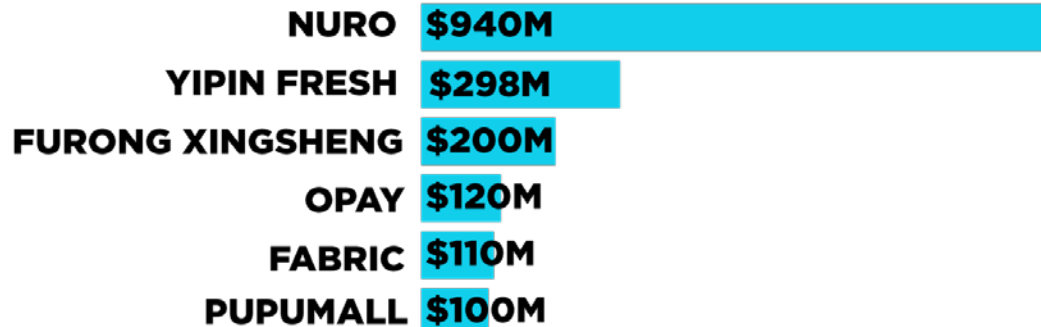
Investments: \$12b	Growth: -7.6%
Deals: 781	Growth: -24%
Investors: 1130	Largest Deal: \$1B

- AGRI-FOODTECH Funding Report: Year 2019 review

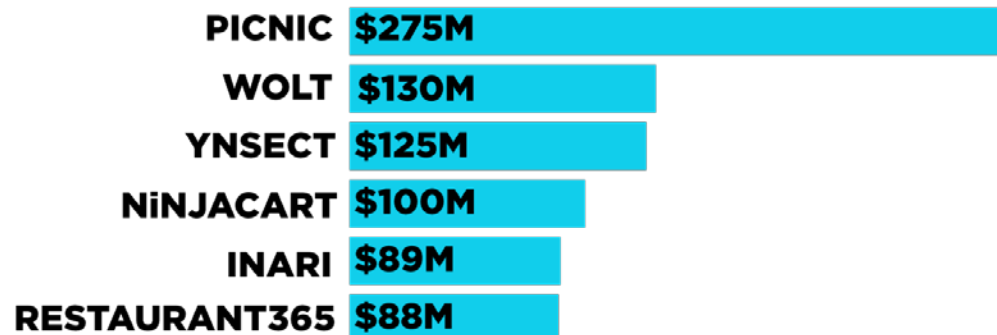


Agro-Food Tech 2019 Series B & C Investment Summary

Top 6 “Series B” Ag-Tech Deals



Top 6 “Series C” Ag-Tech Deals



- AGRI-FOODTECH Funding Report: Year 2019 review



Recent Midwest Ag-Tech Success

CROPMETRICS

Nebraska, USA

CropMetrics technology allows the grower and trusted advisor to maximize profitability, improve yields and optimize water use on any irrigated fields in any situation.

QuantifiedAg

Nebraska, USA

QuantifiedAg is a leading data and analytics company based in Lincoln, Nebraska that monitors cattle body temperature and movement in order to detect illness early.





Deal Pipeline:

AG EXCHANGE

Alberta, Canada

Ag Exchange Group is in the business of developing and marketing proprietary technologies used to facilitate the online trading of agriculture commodities. The technology is a software based product targeting Producers (Growers), Buyers Clients (distributors and processors) Ag Sector Partners (Farm Credit, Farmlink Marketing Solutions, Cotenca Inspection, Global Ag Risk Solutions currently in western Canada.

REALM5

Nebraska, USA

RealmFive's name represents the fifth disruption in agriculture: Data and Automation. REALM5 focuses our modular hardware and software technologies toward improving connectivity in five market verticals: Agronomy, Irrigation, Livestock, Inventory, and Machinery.

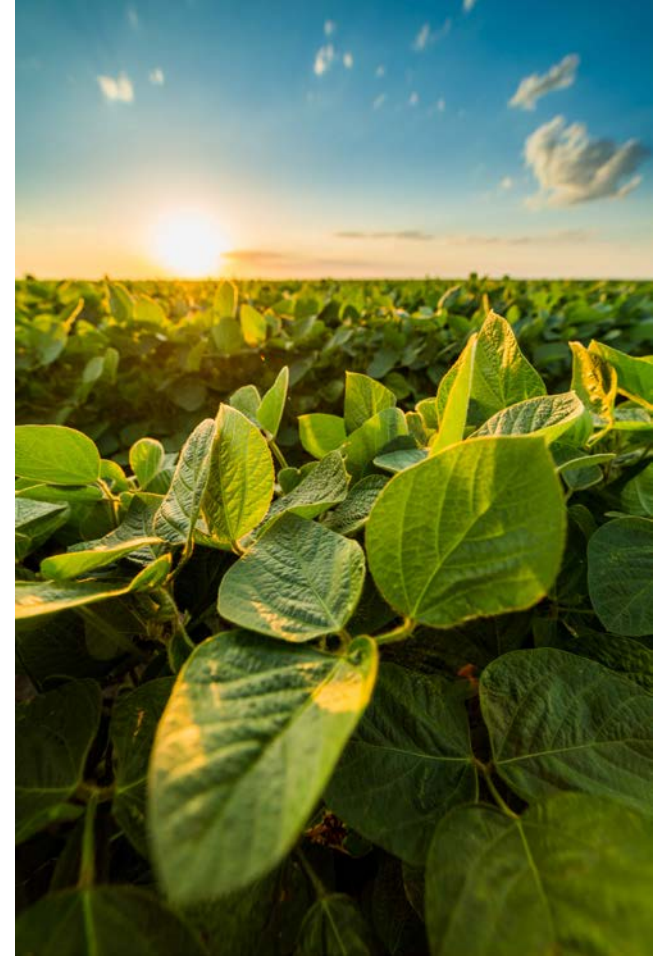




LEV AG Fund's Business Model

Diversification of Equity Investments:

- Invest across 15 – 20 portfolio companies
- Targeting portfolio companies that can benefit from the Management teams experience in the industry
- The Fund's participation will depend upon investment opportunity
- Individual investments can range from up to \$10M at initial investment and up to \$20M including follow-on rounds.
- The Fund plans to invest up to 70% of its committed capital in 2020 – 2025 and the balance of 30% to be reserved for later follow on rounds.





LEV AG Fund's Business Model (continued)

Investing/Financing of Large-scale Agricultural Projects:

- The Fund will provide financing and executive-level management of large-scale private and state-level agricultural projects.
- Leveraging the Fund's capital in addition to banks and other financing institutions
- Participation and engagement in such projects can provide an escalator for the Fund's portfolio companies while generating a higher return on the Fund's capital.
- The Management teams expansive network in a variety of countries and regions territories will create and drive deal flow





Details of Offering

Target Size: \$100,000,000

Sponsor: Sponsor commitment of 1%, including management team

Initial Closing: Upon minimum \$20,000,000 capital commitments from accredited investors

Expected Investment Period: 10 years, subject to extension at the Sponsor's discretion

Expected Holding Period: 4 to 6 years after final investor closing, subject to extension at the Sponsor's discretion

Asset Management Fee: 2.0% per annum on the equity capital commitments

Carried Interest 80/20



Thank You.

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